THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5430 **N O T I C E** **September 28, 2007**

Reproduced hereunder the contents of letter dated September 28, 2007 received from **LIBERTY MILLS LIMITED,** for information of members of the Exchange.

LIBERTY MILLS LIMITED

"ANNOUNCEMENT"
AT FAX NO. 2437560 , 2460923 & 2415763
FOLLOWED BY A HARD COPY UNDER SEALED COVER

REF NO: LML / SD / KSE / F-75 / 2007 Dated: September 28, 2007

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: Financial Results For The Year Ended June 30, 2007

Dear Sir,

We have to inform you that the Board of Directors of our Company in their Meeting held on **Friday September 28, 2007** at 10:30 a.m. at Karachi, recommended the following:

CASH DIVIDEND
A final Cash Dividend for the Year Ended June 30, 2007 at Rs.=02/= per share, i.e. =20% (TWENTY PERCENT).

The **"Financial Result"** of the Company are attached. herewith.

The 41st Annual General Meeting of the Company will be held on Saturday October 27, 2007 at 11:30 a.m. at our Registered Office situated at Plot No. A / 51-A, S.I.T.E., Karachi – 75700.

The Share Transfer Books of the Company will be closed from October 20, 2007 to October 27, 2007 (both days inclusive). Transfers received at the Registered Office of the Company, situated at A / 51-A, S.I.T.E., Karachi – 75700, at the close of business on October 19, 2007 will be treated in time for the purpose of entitlement to the transferees.

We will be sending you 300 copies of printed Annual Accounts, for distribution amongst the members of the Exchange 21 days before the date of AGM.

Yours faithfully,
LIBERTY MILLS LIMITED

Muhammad Iqbal Haroon
(Company Secretary)