

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1484

N O T I C E

March 14, 2011

Reproduced hereunder letter received from **LIBERTY MILLS LIMITED**, for information of Members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**LIBERTY
MILLS LIMITED**

Ref. No. LML/KSE/2011

Dated: 11-03-2011

To,
Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Subject: Merger of Liberty Energy (Pvt.) Limited with & into Liberty Mills Limited

Dear Sir,

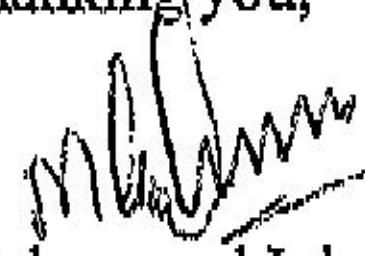
We refer to your Letter No. KSE/C-336-6291 Dated 20-September, 2010 and Letter No. KSE/C-336-1466 Dated 04-March, 2011 regarding above subject, we are forwarding herewith following documents as required by you.

- 1- 300 Printed Copies of Scheme of Amalgamation / Merger.
- 2- Certified True Copy of Resolution passed by the share holders.
- 3- Certified True Copy of court order, sanctioning The Scheme of Amalgamation.

Remaining Form-3, Auditor Certificate will be provided soon and payment of additional fee under listing regulation No. 32 (2) will be up dated accordingly.

Kindly acknowledge.

Thanking you,


Muhammad Iqbal Haroon
(Company Secretary)

