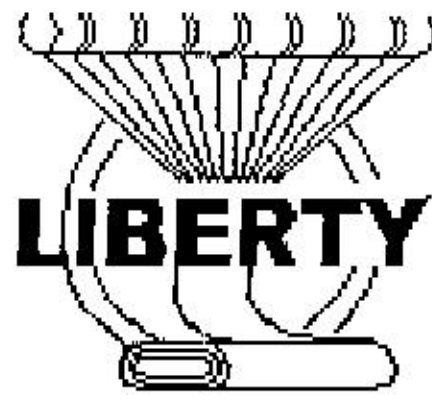


**LIBERTY MILLS LIMITED****A/51-A, S.I.T.E. Karachi-75700. Pakistan**

Tel: 92-21-32578100 (17 Lines) Fax: 92-21-32561050

E-mail: liberty@libertymillslimited.com Web : www.libertymillslimited.com

REF NO. LML / SD / KSE-75 / 2012

Dated: November 29, 2012

*The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi.*

SUBJECT: DISPATCH OF FINAL DIVIDEND WARRANTS

Dear Sir,

We are pleased to inform you that the Dividend Warrants in respect of Final Dividend @ Rs. 1.50/= per share i.e., Fifteen Percent for the year ended 30 – 06 – 2012 have been dispatched to all shareholders by Registered Post on Thursday, November 22, 2012 and Friday November 23, 2012 respectively. Please inform the Members of the Exchange accordingly.

Please Note that our Annual General Meeting was on October 30, 2012.

Thanking you,

Yours sincerely,

LIBERTY MILLS LIMITED

Muhammad Iqbal Haroon
(Company Secretary)