LIBERTY
MILLS LIMITED

Dated: 16-04-2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: *Material Information-Voluntary Delisting of Liberty Mills Limited*

Dear Sir,

Further to our intention letter dated 15-04-2013, we want to confirm that the Company has already received intimation letters from the majority share holders / sponsors to seek the voluntary delisting of Liberty Mills Limited shares from the Karachi Stock Exchange (Guarantee) Limited with an intent to buyback of all outstanding shares of Liberty Mills Limited at last market price of Rs. 85.99, held by the minority share holders under listing regulation 30-A of the Karachi Stock Exchange (Guarantee) Limited, and ultimately delist the Company which has been approved by the Board of Directors in their meeting held on 13-04-2013 and which was circulated on 15-04-2013 by the Exchange.

We have also received your letter no.KSE/C-336-1909 dated 15-04-2013 regarding the above subject and would like to inform you that we are preparing all the required documents / details as called for by you and will submit the same to you soon.

Thanking you,
Yours truly

LIBERTY MILLS LIMITED KARACHI

Muhammad Iqbal Haroon
Company Secretary

MILLS: A/51-A, S.I.T.E., KARACHI-75700. (PAKISTAN)
TEL: (92-21) 32578100-16 (17 LINES) FAX: (92-21) 32561050 - 32570086
Email: liberty@libertymillslimited.com