



LIBAAS TEXTILE LIMITED

Lahore

November 25, 2014

→ **Senior Manager**

The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: EOGM in the Matter of Merger of Libaas Textile Limited with and into Ghani Global Glass limited

Ref: Your letter No. KSE/C-972-7648 dated November 18, 2014

Dear Sir,

This refers to your above letter on subject matter, as desired we enclosed herewith the following information/ documents:

1. Copy of the Order of Honourable Lahore High Court dated November 14, 2014.
2. Copy of Swap Ratio Report dated 01-10-2014 issued by the Auditors along with copies of certificates (two Nos.) on Breakup Value.

200 printed copies of Scheme of Amalgamation/ Merger along with Notice of EOGM to be held on December 12, 2014 and Resolutions to be adopted by the shareholders (being the part of the Notice) have already been dispatched to the KSE vide our letter dated 20-11-2014.

Kindly acknowledge the receipt.

Jazakallah

For Libaas Textile Limited


Shahnawaz Zafar
Company Secretary

Copy to:

- The Director, Enforcement, SECP, Islamabad along with above stated documents.
- The Director, CI, SECP, Islamabad along with above stated documents.
- The Managing Director, KSE
- The Managing Director, LSE along with above stated documents.