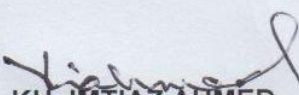


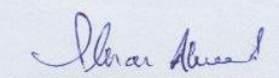
## ANNEXURE-I

LEINER PAK GELATINE LIMITED  
 PROFIT AND LOSS ACCOUNT  
 FOR THE YEAR ENDED JUNE 30, 2015

|                                           | 30 June 2015                 | 30 June 2014 |
|-------------------------------------------|------------------------------|--------------|
|                                           | -----Rupees in thousand----- |              |
| Sales-net                                 | 691,778                      | 488,374      |
| Cost of sales                             | 623,171                      | 484,417      |
| Gross profit                              | 68,607                       | 3,957        |
| Other income                              | 2,484                        | 1,638        |
|                                           | 71,091                       | 5,595        |
| Distribution cost                         | 3,904                        | 7,662        |
| Administrative expenses                   | 54,744                       | 50,290       |
| Other operating expenses                  | 653                          | 1,935        |
| Finance cost                              | 10,249                       | 11,021       |
| Profit / (loss) before taxation           | 1,541                        | (65,313)     |
| Taxation                                  | 15,943                       | (12,357)     |
| Loss after taxation                       | (14,402)                     | (52,956)     |
| Loss per share-basic and diluted (Rupees) | (1.92)                       | (7.06)       |

LAHORE  
 Dated: October 08, 2015

  
 KH. IMTIAZ AHMED  
 Chief Executive  
 & Managing Director

  
 IBRAR AHMED KH.  
 Director

## ANNEXURE-II

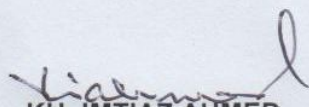
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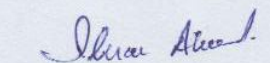
LEINER PAK GELATINE LIMITED  
STATEMENT OF COMPREHENSIVE INCOME  
FOR THE YEAR ENDED JUNE 30, 2015

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|                                       | 30 June 2015                 | 30 June 2014    |
|---------------------------------------|------------------------------|-----------------|
|                                       | -----Rupees in thousand----- |                 |
| Loss after taxation                   | (14,402)                     | (52,956)        |
| Other comprehensive income            | -                            | -               |
| Total comprehensive loss for the year | <u>(14,402)</u>              | <u>(52,956)</u> |

LAHORE  
Dated: October 08, 2015

  
KH. IMTIAZ AHMED  
Chief Executive  
& Managing Director

  
IBRAR AHMED KH.  
Director