August 3, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
I.I. Chundrigar Road
Karachi.

SUBJECT: MATERIAL INFORMATION

Dear Sir,

Please be informed that after the successful IPOs of SPAC-I and SPAC-II, LSE Capital has also submitted the IPO application/draft Prospectus for the PSX listing of LSE SPAC-III.

The new SPAC intends to raise PKR 500 million, out of which PKR 400 million, including the seed funding from LSE Capital, shall be subscribed by the pre-IPO investors, while the fund-raising from the general public portion shall be of an amount of PKR 100 million. The raised funds shall be utilized to make investment for the acquisition of any potential target company(ies) at a later stage as allowed in the Public Offering Regulations - 2017.

Please disseminate the information to the market participants accordingly.

Thanks & regards

Sincerely,

LSE CAPITAL LTD

Company Secretary

CC: The Executive Director/HOD
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
Islamabad

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