LUCKY CEMENT

LCK/CS/2016-17/

June 26, 2018

The General Manager
Pakistan Stock Exchange
Limited
Karachi

The Deputy Chief
Securities & Exchange
Commission of Pakistan
Islamabad

The London Stock Exchange
10 Paternoster
Square,
London

Dear Sir(s)

MATERIAL INFORMATION

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby would like to convey the following information:

"Lucky Electric Power Company Limited (LEPCL), which is a 100% indirectly owned subsidiary of the Company, has achieved financial close on June 25, 2018 after fulfilling all the necessary conditions required to be met as per the financing agreements. The Financing documents were signed on May 31, 2018.

LEPCL is in the process of setting up a 660 MW super critical coal based power project for supplying electricity to the national grid. The project cost is estimated to be USD 885 million which shall be financed through a debt to equity ratio of 75:25. The project aims to start commercial operations in March 2021."

A disclosure form as required under S.R.O. 143(1)/2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is enclosed herewith.

You may please inform members of the Exchange accordingly.

Yours truly,
For: LUCKY CEMENT LIMITED

IRFAN CHAWALA
CFO / Director Finance

Lucky Cement Limited
6-A, Mohammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350.
U.A.N: 111-786-555 T: (92-21) 34537390, 34530175, 34522554 & 34530450 F: 34534302 E: info@lucky-cement.com
URL: www.lucky-cement.com

A Part of YBG

DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of Company:	**LUCKY CEMENT LIMITED**
Date of Report	June 26, 2018
Name of Company as specified In the Memorandum	Lucky Cement Limited
Company Registered Office	Pezu, District Lakki Marwat, Khyber Pakhtunkhwa
Contact information	Tel: 111 786 555 Ext. 2261

Disclosure of inside information by listed company in terms of section 15D(1)

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Ordinance, 1969(XVII of 1969), the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
LUCKY CEMENT LIMITED

IRFAN CHAWALA
CFO / Director Finance

June 26, 2018