



Mari Petroleum Company Limited

21 Mauve Area, 3rd Road, G-10/4, Islamabad-44000, Pakistan.
UAN: +92-51-111-410-410 Fax: +92-51-2352859 P.O. Box No. 1614

www.mpcl.com.pk

NTN: 1414673-8

GST No. 07-01-2710-039-73

MPCL/CS/CA-02/2315

July 31, 2018

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Subject: **Acquisition of Working Interests in Different Blocks from Tullow Pakistan (Developments) Ltd.**

Dear Sir,

In compliance with Section 96 of the Securities Act, 2015 and clause 5.6.1 of the PSX Rule Book, we are enclosing herewith a form disclosing material/price sensitive information.

You may inform members of your Exchange accordingly.

Assad Rabbani
Company Secretary

Copy to:

Director (Enforcement)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad



Daharki Field Office

Daharki, District Ghotki,
Pakistan.
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Karachi Liaison Office

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Quetta Liaison Office

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Defence Officers Housing Scheme,
Airport Road, Quetta.
Tel: +92-81-2821052, 2839790
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DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company:	Mari Petroleum Company Limited
Date of Report:	July 31, 2018
Name of Company as per Memorandum:	Mari Petroleum Company Limited
Company's Registered Office:	21-Mauve Area, 3 rd Road, Sector G-10/4, Islamabad
Contact Information:	Tel: (051) 111-410-410
Former Name of the Company:	Mari Gas Company Limited

Acquisition of Working Interests in Different Blocks from Tullow Pakistan (Developments) Ltd. (TPDL)

Reference our letter No. MPCL/CS/CA-02/2151, dated July 27, 2017.

It is informed that subsequent to approval of Assignment Agreements by the Government of Pakistan, a formal handing over/taking over and completion of deal ceremony took place between MPCL and TPDL on July 30, 2018 (evening) at Islamabad in respect of the following blocks:

- i. 20% Working Interest in Bannu West Block (KPK & FATA)
- ii. 95 % Working Interest in Block-28 (Balochistan)
- iii. 30% Working Interest in Kalchas Block (Balochistan & Punjab)

All procedural/legal formalities now stand completed in connection with abovementioned transfer of working interests.

The acquisitions are part of MPCL's campaign to expand its exploration portfolio for enhancing its reserves base through reserve-led growth strategy.

For and on behalf of
Mari Petroleum Company Limited

Assad Rabbani
Company Secretary



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