



Mari Petroleum Company Limited

21 Mauve Area, 3rd Road, G-10/4, Islamabad-44000, Pakistan.

UAN: +92-51-111-410-410 Fax: +92-51-2352859 P.O. Box No.1614

www.mpcl.com.pk

NTN: 1414673-8

GST No. 07-01-2710-039-73

MPCL/CS/CA-02/2356

September 07, 2018

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Subject: **Acquisition of PEL's entire 41.1765% Working Interest in Block 2768-9 (Sukkur)**

Dear Sir,

In compliance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 of PSX Rule Book, we are enclosing herewith a form disclosing material/price sensitive information pertaining to MPCL's acquisition of 41.1765% working interest in Block 2768-9 (Sukkur) from PEL.

You may inform members of your Exchange accordingly.

Assad Rabbani
Company Secretary

Copy to:

Director (Enforcement)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad



Daharki Field Office

Daharki, District Ghotki,
Pakistan.
UAN: +92-723-111-410-410
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Karachi Liaison Office

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Quetta Liaison Office

26, Survey-31,
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DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company:	Mari Petroleum Company Limited
Date of Report:	September 07, 2018
Name of Company as per Memorandum:	Mari Petroleum Company Limited
Company's Registered Office:	21-Mauve Area, 3 rd Road, Sector G-10/4, Islamabad
Contact Information:	Tel: (051) 111-410-410
Former Name of the Company:	Mari Gas Company Limited

Acquisition of PEL's entire 41.1765% Working Interest in a Block 2768-9 (Sukkur)

Mari Petroleum Company Limited (MPCL) and Petroleum Exploration (Pvt) Limited (PEL) are Joint Venture Partners in Block 2768-9 (Sukkur) with the following working interests:

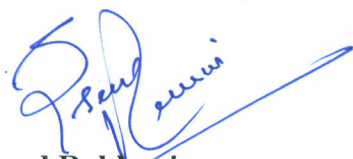
PEL	:	41.1765%
MPCL	:	58.8235%

Subsequent to the approval by MPCL Board of Directors, MPCL has signed a Farm-in/Farm-out Agreement with M/s PEL to acquire their entire 41.1765% working interest in Block 2768-9 (Sukkur). Accordingly, MPCL will become 100% working interest owner in the Block subsequent to:

- Approval of Assignment Agreement pertaining to above acquisition by Government/DGPC;
- Completion of all codal/legal formalities.

The acquisition is part of MPCL's efforts to expand its exploration portfolio for enhancing its reserves base through exploration-led growth strategy.

For and on behalf of
Mari Petroleum Company Limited


Assad Rabbani
Company Secretary



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