MCB FUNDS
Investments for Life
AM1
by PACRA

Under Sealed Cover

Form 3

2026-27/FAD/KS/19087
August 04, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial results for the year ended June 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Islamic Asset Allocation Fund**, approved the financial results of **Alhamra Islamic Asset Allocation Fund** for the **year ended June 30, 2026**, in their meeting held **at Head Office in Karachi on Tuesday, August 04, 2026, at 11:00 a.m.**

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED
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ALHAMRA ISLAMIC ASSET ALLOCATION FUND
STATEMENT OF ASSETS AND LIABILITIES
AS AT JUNE 30, 2026

	JUNE	
	2026	**2025**
	------ (Rupees in '000) ------	
ASSETS		
Balances with banks	579,448	280,462
Investments	1,624,579	1,754,786
Profit and other receivables	7,996	6,439
Advances and deposits	3,906	4,387
Receivable against sale of investments	-	4,960
Total assets	2,215,929	2,051,034
LIABILITIES		
Payable to the MCB Investment Management Limited - Management Company	6,178	6,367
Payable to Central Depository Company of Pakistan Limited - Trustee	296	57
Payable to the Securities and Exchange Commission of Pakistan	166	150
Payable against purchase of investments	-	11,272
Accrued and other liabilities	10,405	11,345
Total liabilities	17,045	29,191
NET ASSETS	2,198,884	2,021,843
Unit holders' fund (as per statement attached)	2,198,884	2,021,843
Contingencies and commitments		
	----- (Number of units) -----	
NUMBER OF UNITS IN ISSUE	9,883,040	11,579,974
	---------- (Rupees) ----------	
NET ASSET VALUE PER UNIT	222.4907	174.5983

ALHAMRA ISLAMIC ASSET ALLOCATION FUND
INCOME STATEMENT
FOR THE YEAR ENDED JUNE 30, 2026

	JUNE	
	2026	**2025**
	------ (Rupees in '000) ------	
INCOME		
Capital gain on sale of investments - net	251,250	329,459
Dividend income	68,551	86,208
Profit on bank deposits	40,616	27,410
Income from government securities	-	358
Income on deposit with NCCPL against exposure margin	93	43
Unrealised appreciation on remeasurement of investments - ' 'classified as financial assets at fair value through profit or loss - net	274,099	437,970
Total income	634,609	881,448
EXPENSES		
Remuneration of MCB Investment Management- Limited - Management Company	68,342	59,079
Sindh sales tax on remuneration of the Management Company	10,251	8,862
Remuneration of Central Depository Company of - Pakistan Limited - Trustee	3,278	2,698
Sindh sales tax on remuneration of the Trustee	492	405
Annual fee to the Securities and Exchange Commission of Pakistan	2,164	1,613
Auditors' remuneration	921	855
Brokerage, settlement and bank charges	5,555	5,289
Legal and professional charges	207	204
Shariah advisory fee	529	368
Donation / charity	1,795	2,311
Total expenses	(93,534)	(81,684)
Net income for the year before taxation	541,075	799,764
Taxation	-	-
Net income for the year after taxation	541,075	799,764
Earnings per unit		
Allocation of net income for the year:		
Net earnings after taxation	541,075	799,764
Income already paid on units redeemed	(117,551)	(132,456)
	423,524	667,308
Accounting income available for distribution:		
- Relating to capital gains	410,206	640,924
- Excluding capital gains	13,318	26,384
	423,524	667,308

ALHAMRA ISLAMIC ASSET ALLOCATION FUND
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	JUNE	
	2026	**2025**
	------ (Rupees in '000) ------	
Net income for the year after taxation	541,075	799,764
Other comprehensive income for the year	-	-
Total comprehensive income for the year	541,075	799,764

MCB FUNDS
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ALHAMRA ISLAMIC ASSET ALLOCATION FUND
STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND
FOR THE YEAR ENDED JUNE 30, 2026

	JUNE					
	2026			2025		
	Capital value	Undistributed income	Total	Capital value	Undistributed income	Total
	---------- (Rupees in '000) ----------					
Net assets at beginning of the year	990,470	1,031,373	2,021,843	1,086,879	400,321	1,487,200
Issuance of 10,098,742 (2025: 5,565,206) units						
- Capital value	1,763,223	-	1,763,223	623,836	-	623,836
- Element of income	364,135	-	364,135	205,996	-	205,996
Amount received on issuance of units	2,127,358	-	2,127,358	829,832	-	829,832
Redemption of 11,795,676 (2025: 7,252,473) units						
- Capital value	(2,059,505)	-	(2,059,505)	812,971	-	812,971
- Element of loss	(294,593)	(117,551)	(412,144)	(1,734,780)	(132,456)	(1,867,236)
Amount paid on redemption of units	(2,354,098)	(117,551)	(2,471,651)	(921,809)	(132,456)	(1,054,265)
Total comprehensive income for the year	-	541,075	541,075	-	799,764	799,764
Distribution during the year	(2,755)	(16,985)	(19,740)	(4,432)	(36,256)	(40,688)
Net income for the year less distribution	(2,755)	524,090	521,335	(4,432)	763,508	759,076
Net assets at the end of the year	760,974	1,437,911	2,198,884	990,470	1,031,373	2,021,843
Accumulated loss brought forward						
comprising of:						
- Realised		593,403			(23,753)	
- Unrealised		437,970			424,074	
		1,031,373			400,321	
Accounting income available for distribution:						
- Relating to capital gains		410,206			640,924	
- Excluding capital gains		13,318			26,384	
		423,524			667,308	
Income distributed during the year		(16,985)			(36,256)	
Undistributed income carried forward		1,437,911			1,031,373	
Undistributed income carried forward						
- Realised		1,163,812			593,403	
- Unrealised		274,099			437,970	
		1,437,911			1,031,373	
		(Rupees)			**(Rupees)**	
Net asset value per unit at the beginning of the year		174.5983			112.0957	
Net asset value per unit at the end of the year		222.4907			174.5983	

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ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CASH FLOW STATEMENT
FOR THE YEAR ENDED JUNE 30, 2026

	JUNE	
	2026	**2025**
	------ (Rupees in '000) ------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the year before taxation	541,075	799,764
Adjustments for:		
Dividend income	(68,551)	(86,208)
Capital gain on sale of investments - net	(251,250)	(329,459)
Profit on bank deposits	(40,616)	(27,410)
Income from government securities	-	(358)
Unrealised appreciation on re-measurement of investments classified as financial assets at fair value through profit or loss - net	(274,099)	(437,970)
	(93,441)	(81,641)
(Increase)/Decrease in assets		
Investments - net	655,556	320,937
Other receivable	(537)	(1,993)
Advances and deposits	481	(481)
Receivable against sale of investments	4,960	970
	660,460	319,433
Increase / (decrease) in liabilities		
Payable to MCB Investment Management Limited - Management Company	(189)	628
Payable to Central Depository Company of Pakistan Limited - Trustee	239	(177)
Payable to the Securities and Exchange Commission of Pakistan	16	31
Payable against purchase of investments	(11,272)	11,272
Accrued and other liabilities	(940)	(165)
	(12,146)	11,589
Profit received on bank deposit	39,596	26,193
Dividend received	68,551	86,208
Net cash generated from operating activities	663,020	361,782
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issuance of units	2,127,358	829,833
Payments on redemption of units	(2,471,651)	(1,054,265)
Dividend paid during the year	(19,740)	(40,688)
Net cash used in financing activities	(364,033)	(265,120)
Net increase in cash and cash equivalents during the year	298,986	96,661
Cash and cash equivalents at beginning of the year	280,462	183,801
Cash and cash equivalents at end of the year	579,448	280,462