Meezan Bank
The Premier Islamic Bank

June 26, 2015

CS/HBON-01/069/2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Assalam-o-Alaikum

Subject: **Meezan Bank to Acquire HSBC Bank Oman S.A.O.G.-Pakistan Operations**

The notice is being given in accordance with the Section 15D (1) of the Securities and Exchange Commission Ordinance, 1969 and Listing Regulation No 35 of Karachi Stock Exchange Limited.

Meezan Bank Limited has entered into an agreement with HSBC Bank Oman S.A.O.G ("HBON"), an indirect 51% owned subsidiary of HSBC Holdings plc, to acquire (through a process of amalgamation) HBON's banking business in Pakistan ("HBON Pakistan").

The amalgamation is expected to be completed, subject to regulatory and other relevant approvals including the approval of direct shareholders of Meezan Bank Limited, during the second half of 2015. HBON Pakistan business comprised of 1 branch and gross assets of Pak Rupee 4.1 Billion as of March 31, 2015.

Meezan Bank currently operates 444 branches and is the largest Islamic Bank in the country. You may please inform the members of the Exchange accordingly.

Yours truly,

Tasnimul Haq Farooqui
Company Secretary

Encls.

The Director
Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building,
Jinnah Avenue,
Islamabad.

Note: **Disclosure Form in terms of section 15D of the Securities and Exchange Ordinance, 1969 is also enclosed**

Meezan Bank Ltd.
Meezan House. C-25, Estate Avenue, SITE, Karachi - Pakistan.
Tel :(92-21) 38103500, Fax :(92-21) 36406049 www.meezanbank.com

DISCLOSUIRE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHNAGE ORDINANCE, 1969

Karachi, the **June 26, 2015**

Name of the Company **Meezan Bank Limited**

Date of Report (date of earliest event reported if applicable) **June 26, 2015**

Meezan Bank Limited
(Exact name of the company as specified in its Memorandum or person as appearing on the CNIC)

Meezan House C-25, Estate Avenue, SITE, Karachi
(Address in case of companies address of registered office)

Contact Information **Mr. Irfan Siddiqui, President & CEO, Meezan Bank Limited**
Mr. Tasnimul Haq Farooqui, Company Secretary, Meezan Bank Limited,
Meezan House C-25, Estate Avenue, SITE Karachi
(Former name or former address, if changed since last report)

Please mark the appropriate box below.

[✓] **Disclosure of inside information by listed company in terms of section 15D (1)**
Public disclosure of inside information, which directly concerns the listed securities

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[ ] **Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D (2)**
Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of the inside information.

---N/A---

[ ] Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D (3).
Disclosure to the Public, whenever a listed company or a person acting on its behalf, discloses any inside information to any third partying the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must ne made simultaneously.

--N/A--

[ ] Disclosure of transaction conducted by persons discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D (5).
Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where applicable, persons closely associated with them of transaction conducted on their own account relating to the securities of such listed company.

--N/A--

SIGNATURES

In case of company, pursuant to the requirement of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed/on its behalf by the undersigned hereto duly authorized.

For Meezan Bank Limited,

DATE: June 26, 2015

Tasnimul Haq Farooqui
Company Secretary