



Meezan Bank

The Premier Islamic Bank

October 26, 2017

CS/PSX-12/103/2017

✓ **The Deputy General Manager-Operations**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: CREDIT / DELIVERY OF SHARE CERTIFICATES — RIGHT ISSUE

Dear Sir,

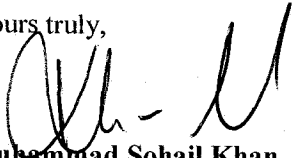
السلام عليكم ورحمة الله وبركاته

We are pleased to inform you that the share certificates in respect of Right Issue have been credited into the respective account of the shareholders maintained with the Central Depository Company of Pakistan Limited. A copy of the letter No. OPS/CA/10/041 dated October 25, 2017 received from Central Depository Company of Pakistan Limited confirming credit of Right Shares in CDS of shareholders is enclosed.

The requirements of share certificates of those shareholders, who opt for physical delivery, will be complied by November 03, 2017.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,


Muhammad Sohail Khan
Company Secretary

Encls

Cc: The Securities and Exchange Commission of Pakistan
Enforcement Division
NIC Building,
Jinnah Avenue,
Blue Area,
Islamabad.

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcPakistan.com
Email: info@cdcpak.com



October 25, 2017

OPS/CA/10/041

Mr. Muhammad Sohail Khan
Company Secretary
Meezan Bank Limited
Meezan House,
C-25, Estate Avenue,
S.I.T.E., Karachi.

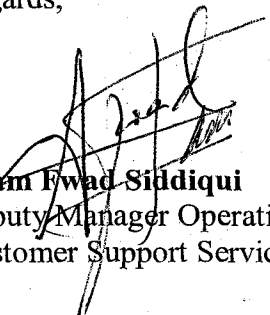
Dear Sir,

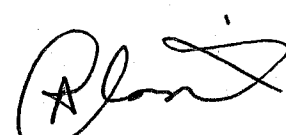
Credit of Right Shares into CDS – Meezan Bank Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **60,153,878** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **October 24, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Iqbal Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Shabbir Abid Shaikhali
Chief Operating Officer
THK Associates (Pvt) Limited – II
1st Floor, 40-C, Block-6,
P.E.C.H.S.,
Karachi – 75400.