Meezan Bank
The Premier Islamic Bank

December 18, 2013 CS/KSE/151/2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

<u>Subject</u>: <u>Disclosure of Material Information relating to Sale of Shares of Meezan Bank Ltd.</u>

We have received copy of the announcement sent by Noor Financial Investment Company, Kuwait (Noor) (holding 49.11% shares of Meezan Bank Limited) to Kuwait Stock Exchange. As per the announcement, the Board of Directors of Noor Financial Investment Company, Kuwait in its meeting held on December 16, 2013 had accorded its approval to sell entire stake of Noor in Meezan Bank Ltd.

As per the announcement, the value of transaction is US$ 190 million approximately equivalent to KD 53.5 million.

It is further mentioned in the announcement that Noor had executed final agreements and the transaction will be recorded after the completion of the terms agreed upon between the parties, including the approvals of the official authorities and legal proceedings in the Republic Islamic Pakistan which is expected to be finalized in the year 2014. Copy of the announcement, as received, made by Noor is attached.

This notice is being given in accordance with the Section 15D of the Securities and Exchange Commission Ordinance, 1969 and Listing Regulation No. 35 of Karachi Stock Exchange read with clause (xx) of the Code of Corporate Governance. We also enclose the disclosure form for your information and record.

Yours truly,

Tasnimul Haq Farooqui
Company Secretary

Encls:

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FROM :LEGAL DEP. MEEZAN BANK LTD. FAX NO. :92 2136406056 18 Dec. 2013 09:46AM P 1