MERIT PACKAGING LIMITED
Registered Office & Corporate Department
LAKSON SQUARE, BUILDING NO. 2, SARWAR SHAHEED ROAD, KARACHI-74200, PAKISTAN

07 March 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FAX NO. 111-573-329

Dear Sir,

NOTICE IN RESPECT OF EXTRAORDINARY GENERAL MEETING

We enclose a copy of the Notice of Extraordinary General Meeting scheduled to be held on Friday 31 March 2017 which will be published in newspapers for your information and record.

Kindly acknowledge.

Thanking you,

Yours faithfully,
For MERIT PACKAGING LIMITED

(MANSOOR AHMED)
Company Secretary

Encl: As above

PHONE: 3569 8000 FAX: 92-21-3568 6571 & 3568 3410

MERIT PACKAGING LIMITED

Lakson Square, Building No.2, Sarwar Shaheed Road, Karachi-74200

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Merit Packaging Limited will be held on Friday, March 31, 2017 at 10:30 a.m. at Avari Towers Hotel, Fatima Jinnah Road, Karachi to transact the following business:

SPECIAL BUSINESS

To consider to increase the Authorized Capital of the Company from Rs.700,000,000 to Rs.1,000,000,000 divided into 100,000,000 shares of Rs.10 each and if thought fit, to pass, the following special resolution in the matter with or without amendment:

> "**RESOLVED THAT** the Authorized Capital of the Company be and is hereby increased to Rs.1,000,000,000 by creation of 30,000,000 new shares of Rs.10 each and that Clause V of the Memorandum of Association and Clause 3 of the Articles of Association of the Company be and are hereby amended accordingly."

Statement under Section 160 of the Companies Ordinance, 1984 in the above matter is being sent to the members alongwith the notice.

By Order of the Board
(MANSOOR AHMED)
Company Secretary

Karachi: March 06, 2017

Notes

1. The share transfer books of the Company will remain closed from March 25, 2017 to March 31, 2017 (both days inclusive). Transfers received in order by the Share Registrar of the Company, M/s. FAMCO Associates (Private) Limited,8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shahra-e-Faisal, Karachi upto the close of business on March 24, 2017 will be treated in time for the purpose of attendance at Extraordinary General Meeting.

2. A member, who has deposited his/her shares into Central Depository Company of Pakistan Limited, must bring his/her participant's ID number and CDC account/sub-account number along with original Computerized National Identity Card (CNIC) or original Passport at the time of attending the meeting.

3. A member entitled to attend and vote at the Extraordinary General Meeting may appoint another member as his/her proxy to attend, speak and vote instead of him/her.

4. Forms of proxy, in order to be valid must be properly filled-in/executed and received at the registered office of the Company situated at Lakson Square, Building No.2, Sarwar Shaheed Road, Karachi not later than 48 hours before the time of the meeting.

5. Members are requested to promptly notify Share Registrar of the Company of any change in their addresses.

6. Members who have not yet submitted photocopy of their Computerized National Identity Card (CNIC) are requested to send the same to our Shares Registrar at the earliest.

7. Members can also avail video conference facility, in this regard, please fill the following and submit to registered address of the Company. If the Company receives consent from members holding in aggregate 10% or more shareholding residing at a geographical location, to participate in the meeting through video conference at least 10 days prior to date of the meeting, the Company will arrange video conference facility in the city subject to availability of such facility in that city.

   "I/We, ___________________ of ____________, being a member of Merit Packaging Limited, holder of __________ ordinary share(s) as per registered Folio No. ______ hereby opt for video conference facility at _____________."

8. Form of proxy is being sent to the members alongwith the notice of Extraordinary General Meeting.