

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

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The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Thru: T.C.S
MLCF/KSE-7/42
August 20, 2010

Acquisition of 153.846 million ordinary shares of Maple Leaf Cement Factory Limited by Kohinoor Textile Mills Limited

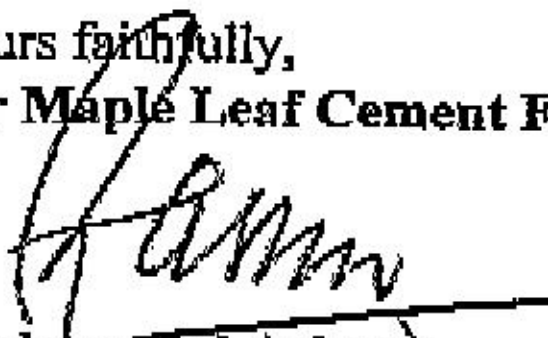
Dear Sir,

Pursuant to the requirement of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002 read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008, it is hereby notified that the Securities and Exchange Commission of Pakistan has granted permission under Sections 84 & 86(1) of the Companies Ordinance, 1984 to the Maple Leaf Cement Factory Limited (the "Target Company") for issuance of further 153,846,153 ordinary shares of Rs. 10/- each at Rs. 6.50 per share i.e. at a discount of Rs. 3.50 per share otherwise than through a right issue upto the extent of Rs. one billion to Kohinoor Textile Mills Limited (the "Acquirer"). Copies of SECP approval are enclosed herewith for evidence.

Further, the Target Company has also received firm intention of the Acquirer vide their letter No. KTML-16/24 dated August 20, 2010, copy enclosed, to acquire the voting shares of Rs. 10/- each at Rs. 6.50 per share i.e. at a discount of Rs. 3.50 per share. The present shareholding of the Acquirer is 186,608,808 ordinary shares constituting 50.13% of the existing issued, subscribed and paid up capital and after the proposed subscription, the Acquirer shall have shareholding of 340,454,961 ordinary shares constituting 64.71% of the increased paid capital of the Target Company and will rank pari passu in all respects with the existing ordinary shares of the Target Company.

Thanking you,

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary

Encl: As Above

CC:

- **The Secretary,**
Lahore Stock Exchange (G) Ltd
Lahore Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.
- **The Managing Director,**
Islamabad Stock Exchange (G) Ltd,
55-B, Jinnah Avenue, Blue Area,
Islamabad