

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)

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The General Manager
Karachi Stock Exchange (G) Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Through Courier

MLCF/PS/C-3/06

May 2, 2012

Fax # 021-111-573-329

**Notice towards dispatch of offer letters to the preference shareholders for
conversion of preference shares (Non-voting) into Ordinary Shares**

Dear Sir,

Reference is made to the subject cited above, please be informed that the Company has dispatched the offer letters in respect of 3rd semi-annual conversion due on April 07, 2012, to its all existing preference shareholders whose names appeared on April 23, 2012 (book closure date). Further, the Company has determined the last date i.e. **May 22, 2012** towards acceptance for cancellation of preference shares and its conversion into ordinary shares.

As required under Listing Regulations of the Stock Exchanges, the same notice is also being published for information of the preference shareholders in daily "**The Business Recorder**" and "**Nawa-e-Waqt**" on **May 03, 2012**. Copy of the Notice is attached herewith for your record.

Yours faithfully,
For Maple Leaf Cement Factory Limited

(Muhammad Ashraf)
Company Secretary

Encl. As above

- **The Secretary**
Lahore Stock Exchange (G) Ltd
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore
- **The Managing Director**
Islamabad Stock Exchange (G) Ltd
55-B, ISE Towers, Jinnah Avenue,
Islamabad-44000
- **The Head of Operations**
Central Depository Company of Pakistan Ltd
CDC House, 99-B, Block "B",
S.M.C.H.S, Main Shahrah-e-Faisal,
Karachi.

Fax # 3636 8485

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