

Maple Leaf Cement Factory Limited



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The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS / Courier
MLCF/PSX/R-6/18
November 02, 2017

SUBSCRIPTION OF RIGHT SHARES

Dear Sir,

In compliance with your letter No. PSX/C-927-5446 dated August 16, 2017 under clause 7 of Annexure-II "Procedure to be complied with for Issue of Right Shares", please be informed that 12.50% Right Issue of Maple Leaf Cement Factory Limited (the "Company") amounting to Rs.4,287,838,100/- has been subscribed by **94.72%** as of last date for payment / renunciation i.e. October 24, 2017. As per details provided by MCB Bank Limited and United Bank Limited to the Issue, a sum of Rs. 4,061,423,210/- has been received upto the last date of payment.

The detail of subscription is as under:-

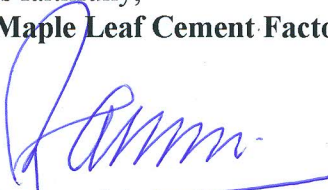
Description	Amount (Rupees)	No. of Shares
Total Issue	4,287,838,100	65,966,740
Subscribed	4,061,423,210	62,483,434
Un-subscribed	226,414,890	3,483,306

In conformity with authorization of the Board of Directors, it has been decided to allocate the un-subscribed portion of the general public to underwriters amounting to Rs. 226,414,890/-.

Certificate from the Statutory Auditors of the Company for information and record of the Pakistan Stock Exchange Limited will be followed in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary