THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2913 **NOTICE** **May 14, 2010**

Reproduced hereunder letter received from **MASOOD TEXTILE MILLS LIMITED** *for information of members of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).

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MTM **MASOOD TEXTILE MILLS LIMITED.**

Regd. Office: Universal House, West Canal Road, Farooqabad, Faisalabad. Phone: 8734910-12 Fax: 92-41-8731180

MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.

Ref.No. MTM/ SHARE/ N 3 2-9 /2010 Dated: 13.05.2010

Deputy General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Karachi

Manager Company Affairs,
Lahore Stock Exchange (Guarantee) Ltd.,
Lahore.

DMO & Head of Monitoring & Surveillance,
Islamabad Stock Exchange (Guarantee) Ltd.,
Islamabad.

SUB: ISSUANCE OF 30,000,000 RIGHT SHARES (i.e. 100%) @ RS.20 PER SHARE INCLUDING PREMIUM OF RS. 10 PER SHARE

Dear Sir,

In compliance of clause-8 of your letter numbering C-591-971 dated 10th February, 2010, we are pleased to inform you that a sum of Rs.554,724,760 for 27,736,238 Ordinary Right Shares has been received up-to the last date of payment ,i.e., 29th April, 2010 and 2,263,762 Right Shares of Rs.45,275,240 remained un-subscribed.

We are pleased to inform you that the Board of Directors in their meeting held on 11th May, 2010 has offered and approved the allotment of un-subscribed portion of 2,263,762 Right Shares @ Rs.20 per share which was subscribed on 11th May, 2010. Hence, the total amount of Rs.600, 000,000 against issue of 30,000,000 Right Shares has been received.

In this regard we shall soon submit our Auditor's Certificate in confirmation of receipt of total subscription of Rs.600, 000,000 against Right Issue of 30,000,000 Ordinary Shares.

This is for your information please.

Thanking you;

Yours faithfully,
For MASOOD TEXTILE MILLS LTD.,

(ABDUL BARI HAQQANI)
Company Secretary