MASOOD TEXTILE MILLS LIMITED

Regd. Office: Universal House,
17/1, New Civil Lines,
Bilal Road, Faisalabad.
Tel : 041-2600176-276
Fax : 92-41-2600976

MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.

Ref. No.MTM/CORP/7922/2016

Dated: 12-01-2016

The General Manager,
Pakistan Stock Exchange Limited,
Karachi.

MATERIAL INFORMATION
FURTHER ISSUE OF CAPITAL

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Code of Corporate Governance, read with Listing Regulation # 35, we are enclosing herewith a Form disclosing therein the decision of the Directors of the Company as to Further Issue of Capital.

You may kindly inform the members of the Exchange accordingly.

Thanking you;

Yours faithfully,
for MASOOD TEXTILE MILLS LIMITED,

MASOOD TEXTILE MILLS LTD.

(MIAN ABDUL BARI)
Company Secretary

Enclosed: As above;

Copy to:
Director; Corporate Supervision Department,
Securities & Exchange Commission of Pakistan,
Jinnah Avenue, Blue Area, ISLAMABAD.

MASOOD TEXTILE MILLS LIMITED
Regd. Office: Universal House,
17/1, New Civil Lines,
Bilal Road, Faisalabad.
Tel : 041-2600176-276
Fax : 92-41-2600976
MILLS: 32 K.M. SHEIKHUPURA ROAD, FAISALABAD.

DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECUREITIES AND EXCHANGE ORDINANCE, 1969.

Name of Company: MASOOD TEXTILE MILLS LIMITED

Date of Report; 12th January, 2016

Registered Office: UNIVERSAL HOUSE, 17/1, NEW CIVIL LINES, BILAL ROAD, FAISALABAD

Disclosure of inside information by listed company in terms of section 15D (1).

Public disclosure of inside information, which directly concerns the listed securities.

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Code of Corporate Governance, read with Listing Regulation #35, we have to inform that the Board of Directors of the Company have considered the proposal to raise further capital by issuing 15,000,000 Ordinary Shares of the value of Rs. 2,100,000,000 @ Rs. 140 per share (including premium of Rs. 130 per share) to the Chinese and Pakistani investors, without issue of Right Shares and have referred the matter to the Shareholders for seeking their consent by convening an Extra-Ordinary General Meeting.

SIGNATURES

In case of company, pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed / on its behalf by the undersigned hereunto duly authorized.

For Masood Textile Mills Ltd.,

(Mian Abdul Bari)
Company Secretary

MASOOD TEXTILE MILLS LTD.

FAISALABAD:
12-01-2016