

Mustehkam Cement Limited

Registered Office:
Bestway Building, 19-A,
F-7 Markaz, Islamabad
Tel: 051 265 4856-63
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May 10, 2011
MCL/KSE/0315

Mr. Muhammad Ghufraan
Deputy General Manager Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
KARACHI.

Intimation to the Stock Exchange for Dispatch of Physical Letters of Rights

Dear Sir,

In compliance with the instruction of the Stock Exchange as contained in letter #KSE/C-141-27654 dated May 03, 2011 and further to our letter #MCL/KSE/0307 dated May 09, 2011 we hereby confirm that physical letters of Rights have since been dispatched to the Shareholders holding shares in physical form as per their entitlement as on April 28, 2011 on their registered addresses. Circular has also been dispatched to the CDC Shareholders at their addresses provided by the CDC intimating them inter alia their entitlement to right subscription as per requirements of law.

Notice in this regard is also being published as required under listing regulations of the Stock Exchange.

Thanking you.

Yours faithfully,
For Mustehkam Cement Limited


Kaleem Ashraf
Company Secretary