

MUSTEHKAM CEMENT LIMITED

October 08, 2013
Ref: MCL/

Bestway Building,
19-A, College Road, F-7 Markaz,
Islamabad, 44000 Pakistan.
Tel: +92 51 2654856
Fax: +92 51 2654865
www.bestway.com.pk

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Merger/Amalgamation of Mustehkam Cement Limited with and into Bestway Cement Limited

Dear Sir,

Please refer to your letter # KSE/C-141-5510 dated October 07, 2013 on the captioned subject whereby we have been reminded to submit documents / information as communicated to us vide your letter dated April 15, 2013 and subsequent letter bearing No. KSE/C-1053-2041 dated April 22, 2013. Our submissions with reference to the requisite documents/information are as under:

<u>Documents required</u>	<u>Status</u>
1 Certified true copy of Resolution to be adopted by the shareholders in the EOGM on May 6, 2013	Submitted vide letter No. 247 May 30, 2013 and circulated by exchange on June 03, 2013
2 Certified true copy of Court Order/Approval of SECP, sanctioning the Scheme of Amalgamation.	Certified true copy of the Court Order is available which will be filed with the Registrar SECP on October 14, 2013 by complying the directions of the Honorable Islamabad High Court.
3 Certified true copy of Form-3 i.e. Return of Allotment as filed with the registrar of Companies	Not yet due
4 Auditor's Certificate confirming increase in the paid-up capital of the Company	Not yet due
5 Payment of Additional Listing Fee @ one tenth of one percent of the increase in the paid up capital of the Company under Listing Regulation No. 32(2) of the Exchange.	Not yet due

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MCL Hattar: Hattar, Distt. Haripur, K.P.K, Pakistan. Tel: +92 995 639501-3, Fax: +92 995 639505, E-mail: gmworks2@bestway.com.pk
BCL Hattar: Suraj Gali Road, Village Shadi, Hattar, Distt. Haripur, K.P.K, Pakistan. Tel: +92 995 639261-63, Fax: +92 995 639265
E-mail: gmworks1@bestway.com.pk
BCL Chakwal: 22 K.M. Kalar Kahar-Choa Salden Shah Road, Village Tatal, Tehsil Choa Salden Shah, District Chakwal, Punjab, Pakistan.
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Company Registration No. 479 of 1954/55 ISO 9001 : 2008