National Bank of Pakistan
Unconsolidated Condensed Interim Profit and Loss Account (Un-Audited)
For The Nine Months Period Ended September 30, 2014

	Quarter Ended September 30, 2014	**Nine Months Period Ended September 30, 2014**	Quarter Ended September 30, 2013	Nine Months Period Ended September 30, 2013
	---------- (Rupees in '000')			----------
				(Restated)
Mark-up / Return / Interest earned	**28,902,909**	**82,584,887**	23,276,262	72,856,410
Mark-up / Return / Interest expensed	**18,552,474**	**52,762,395**	14,964,248	44,518,516
Net mark-up / return / interest income	**10,350,435**	**29,822,492**	8,312,014	28,337,894
Provision against non-performing advances - net	**1,332,361**	**3,322,194**	5,615,395	12,142,864
Provision / (Reversal) for diminution in value of investments - net	**(423,694)**	**440,033**	(1,080,338)	(173,130)
Provision against off-balance sheet obligations	**-**	**(339,200)**	-	-
Bad debts written off directly	**-**	**-**	58	2,971
	908,667	**3,423,027**	4,535,115	11,972,705
Net mark-up / interest income after provisions	**9,441,768**	**26,399,465**	3,776,899	16,365,189
NON MARK-UP/ INTEREST INCOME				
Fee, commission and brokerage income	**2,457,289**	**8,382,225**	2,415,511	7,893,808
Dividend income	**597,699**	**1,657,418**	773,522	2,282,176
Income from dealing in foreign currencies	**1,198,721**	**3,294,699**	917,694	2,809,899
Gain on sale and redemption of securities - net	**1,435,639**	**6,006,094**	632,867	3,416,062
Unrealized loss on revaluation of investments classified as held-for-trading	**(117)**	**(7)**	(86,994)	(137,183)
Other income	**972,392**	**2,774,127**	556,898	1,939,187
Total non mark-up / interest income	**6,661,623**	**22,114,556**	5,209,498	18,203,949
	16,103,391	**48,514,021**	8,986,397	34,569,138
NON MARK-UP/ INTEREST EXPENSES				
Administrative expenses	**9,820,614**	**29,113,106**	9,084,320	26,704,070
Other provisions / write-offs	**563,629**	**1,378,771**	39,271	442,591
Other charges	**(17,295)**	**8,440**	2,770	11,805
Total non mark-up / interest expenses	**10,366,948**	**30,500,317**	9,126,361	27,158,466
	5,736,443	**18,013,704**	(139,964)	7,410,672
Extra ordinary / unusual items				
PROFIT BEFORE TAXATION	**5,736,443**	**18,013,704**	(139,964)	7,410,672
Taxation - current	**2,151,304**	**5,483,452**	1,588,106	4,803,770
- prior year(s)	**-**	**-**		815,945
- deferred	**(352,219)**	**464,864**	(1,825,207)	(4,033,110)
	1,799,085	**5,948,316**	(237,101)	1,586,605
PROFIT AFTER TAXATION	**3,937,358**	**12,065,388**	97,137	5,824,067
Basic and diluted earnings per share (Rupees)	**1.85**	**5.67**	0.05	2.74

Aamir Sattar
EVP / Financial Controller

Abdul Rahim
Senior Vice President

National Bank of Pakistan
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	Quarter Ended September 30 2014	Nine Months Ended September 30 2014	Quarter Ended September 30 2013	Nine Months Ended September 30 2013
	(Rupees in '000')			
				(Restated)
Mark-up / Return / Interest earned	29,108,478	83,398,431	23,342,306	73,454,821
Mark-up / Return / Interest expensed	18,577,025	52,832,690	14,981,557	44,567,185
Net Mark-up / Interest income	10,531,453	30,565,741	8,360,749	28,887,636
Provision against non-performing advances- net	1,336,385	3,326,218	5,615,395	12,142,864
Provision for diminution in the value of investments- net	(419,536)	444,191	(1,076,042)	(168,830)
Provision against off balance sheet obligations	-	(339,200)	-	-
Bad debts written off directly	-	-	58	2,971
	916,849	3,431,209	4,539,411	11,977,005
Net Mark-up / Interest Income after Provisions	9,614,604	27,134,532	3,821,338	16,910,631
NON MARK-UP / INTEREST INCOME				
Fee, commission & brokerage income	2,641,670	8,968,551	2,605,705	8,456,597
Dividend income	584,311	1,644,030	706,025	2,018,547
Income from dealing In foreign currencies	1,225,153	3,392,251	961,677	2,906,312
Gain on sale and redemption of securities - net	1,435,639	6,006,094	632,867	3,416,062
Unrealized(loss) on revaluation of investments classified as held-for-trading	(117)	(7)	(86,994)	(137,183)
Share of profit from joint ventures	92,412	111,571	36,041	419,192
Share of loss from associates	(43,446)	(653,333)	(243,301)	(315,880)
Other income	976,320	2,787,984	564,202	1,960,316
Total non mark-up / interest income	6,911,942	22,257,141	5,176,222	18,723,963
	16,526,546	49,391,673	8,997,560	35,634,594
NON MARK-UP / INTEREST EXPENSES				
Administrative expenses	10,116,590	30,282,581	9,259,928	27,553,148
Other provisions / write offs	563,629	1,378,771	39,271	442,591
Other charges	(17,295)	8,440	2,770	11,805
Total non mark-up / interest expenses	10,662,924	31,669,792	9,301,969	28,007,544
	5,863,622	17,721,881	(304,409)	7,627,050
Extra ordinary items	-	-	-	-
PROFIT BEFORE TAXATION	5,863,622	17,721,881	(304,409)	7,627,050
Taxation - Current	2,200,611	5,538,425	1,594,118	4,874,790
- Prior year(s)	116	-	1,898	817,843
- Deferred	(349,217)	470,936	(1,821,639)	(4,029,542)
	1,851,510	6,009,361	(225,623)	1,663,091
PROFIT AFTER TAXATION	4,012,112	11,712,520	(78,786)	5,963,959
Share holders of the bank	4,003,986	11,673,503	(93,760)	5,917,998
Minority Interest	8,126	39,017	14,974	45,961
	4,012,112	11,712,520	(78,786)	5,963,959
Basic and Diluted Earnings per Share (Rupees)	1.89	5.51	(0.04)	2.80

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