



NISHAT CHUNIAN L T D.

23 October, 2019

Executive Director,
Corporate Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, Blue Area, 63-Jinnah Avenue,
Islamabad.

The Chief Executive,
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.

Subject: Final Report on Purchase by Nishat Chunian Limited of its own Shares Through Tender Offer Pursuant to the Special Resolution passed in Extraordinary General Meeting held on August 31, 2019.

Dear Sir:

As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019 (the 'Regulations'), information on the Purchase (Buy-Back) by Nishat Chunian Limited (the 'Company') on the format specified in Schedule IV to the Regulations, is as under:

i	Date of the board of directors meeting in which the purchase was decided	09 August, 2019
ii	Date of the general meeting of the members of the Company in which special resolution regarding the Purchase was passed	31 August, 2019
iii	Date of publication of the Public Announcement	02 September, 2019
iv	Purchase Period	09 Sep., 2019 to 08 Oct., 2019
v	Purchase price	Rs. 34 per share
vi	Date – wise and price-wise breakup of the purchase (In case of purchase through securities exchange)	Not Applicable
vii	Date of Publication of the Public Announcement	02 September, 2019
viii	Date of dispatch of the Offer Letters	07 September, 2019
ix	Total number of shares offer for sale	32,000,000 shares
x	Total number of shares tendered for sale	102,527 shares
xi	Total number of shares accepted	102,527 shares
xii	Criteria / procedure adopted for acceptance of shares	All tendered shares accepted
xiii	Number and date of return of unaccepted shares	Not Applicable
xiv	Amount, date and mode of payment against the shares accepted	- PKR 3,485,918 - 10 October, 2019 - Bank draft /pay order.
xv	Number of treasury shares	Not Applicable
xvi	Number of purchased shares cancelled.	102,527 shares

Date: 23 October, 2019

Lahore .

Yours faithfully,

Signature:

Name: **Babar Ali Khan**

Phone Numbers: 042-35761730

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Postal Address: 31-Q, Gulberg-II, Lahore

CC:

Director/HOD, Surveillance, Supervision and Enforcement, SMD, SECP, Islamabad