

Nestlé Pakistan Ltd.

308-Upper Mall,
P.O. Box: 874
LAHORE-PAKISTAN

TEL (92-42) 111-637-853
FAX (92-42) 5789303



The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Sooch Exchange Road
Karachi

Fax # 111-573-329

Lahore: April 20, 2009

Dear Sir,

FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED MARCH 31, 2009

We have to inform you that the Board of Directors of our Company, in their meeting held on April 20, 2009 at 10.00 a.m. at 308 - Upper Mall, Lahore recommended the following:

1. **Cash Dividend : NIL**

2. The financial results of the Company are as follows:

	Quarter Ended	
	(Rupees in thousand)	
	<u>31/Mar/2009</u>	<u>31/Mar/2008</u>
Sales-net	9,238,883	8,427,252
Cost of goods sold	(6,266,617)	(6,003,326)
Gross Profit	2,972,266	2,423,926
Distribution and selling expenses	(1,179,599)	(976,688)
Administration expenses	(246,323)	(235,201)
Operating profit	1,546,344	1,212,037
Finance cost	(171,717)	(142,080)
Other operating expenses	(216,241)	(186,127)
Other operating income	26,011	10,554
Profit before taxation	1,184,397	894,384
Provision for taxation	(337,118)	(267,860)
Profit after taxation	847,279	626,524
Earnings per share (Rs)	18.68	13.82

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Yours truly,

For Nestlé Pakistan Limited

RAYMOND FRANKE
Head of Finance & Control