

Nestlé Pakistan Ltd.

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LAHORE-PAKISTAN

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**Good Food, Good Life****BY T.C.S.**

The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Lahore: 25.10.2012

Dear Sir,

INTERNATIONAL ACQUISITION OF BUSINESS

This is to inform you that consequent to proposed global acquisition of Pfizer Nutrition business by Nestlé S.A., Switzerland, Pfizer's Nutrition business in Pakistan, which is currently being managed by Wyeth Pakistan Limited, will be transferred to Nestlé Pakistan Limited.

Completion of the global transfer of Pfizer Nutrition business is subject to several conditions precedent and regulatory approvals, which are currently in process. The information relating to proposed global transaction is already in public domain and any transfer of Pfizer Nutrition business in Pakistan by Wyeth Pakistan Limited to Nestlé Pakistan Limited is subject to closing of the global transaction in due course.

We shall update you on the matter as soon as the relevant matters will be finally settled.

You may please inform the members of the Exchanges accordingly.

Yours truly,

For Nestlé Pakistan Limited

Umar Shahzad

Corporate Secretariat Manager

Legal Affairs Department

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