THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4531 ***NOTICE*** ***September 08, 2011***

*Reproduced hereunder letter received from **NIB BANK LIMITED**, for information of members of the Exchange.*
(Copy of the same is also available on our Website www.kse.com.pk).

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NIB Bank

NIB/CSA/ 378 /11
September 7, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
Fax # 111 573 329

Dear Sir,

Right Shares – NIB Bank Limited

This is in continuation of our letter dated August 29, 2011, to inform you that in response to our request, our sponsor shareholder has now remitted Rs 2,054,987,544 to take up the unsubscribed portion or the rights issue, i.e., 1,499,990,908 shares. Hence the bank has now received full subscription amount of Rs 8,575,000,000 against rights issue of 6,259,124,088 shares.

We are currently in process of having the shares credited in CDS and issued in physical form.

Yours truly,

07/09/11

Yameen Kerai
Company Secretary & CFO

Copy to: The Director, Banking Surveillance Department
State Bank of Pakistan,
I.I. Chundrigar Road, Karachi.

Copy to: The Commissioner, Enforcement & Monitoring Divis
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad