



NIB/CSA/ 545 /13

26th September 2013

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

M-5177

Dear Sir,

Exercise of Call Option in respect of PKR 4,000,000,000/- Rated, Listed and Subordinated Term Finance Certificates of NIB Bank Limited

This has reference to your letter # KSE/C-543-4474 dated 22nd August 2013 on the subject.

As desired in your above letter, we attach herewith a copy of auditors' certificate dated 24th September 2013 issued by our external auditors M/s. KPMG Taseer Hadi & Co., enabling you to proceed in the matter of delisting of NIB TFC dated 5th March 2008.

Yours truly,

A handwritten signature in black ink, appearing to be "Ather Ali Khan", written over a horizontal line.

Ather Ali Khan
Company Secretary

Encl: as above.

NIB Bank Limited
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M.T. Khan Road,
Karachi.
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