

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-7524****N O T I C E****November 07, 2008**

Reproduced hereunder **FINANCIAL PROJECTIONS** received from **NISHAT MILLS LIMITED**
for information of all concerned.

NISHAT MILLS LIMITED**50% RIGHT ISSUE:****= Proceeds from the issue:****Amount Rs.
(Million)****79,892,850 shares @ Rs.25/per share****1,997.321**

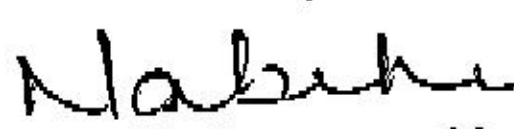
The funds are required to meet the increase in working capital requirements of the company and to counter the liquidity problem of the banks.


Mian Umer Mansha
(Chairman/CEO/Director)


Mian Hassan Mansha
(Director)


Khalid Qadeer Qureshi
(Director)


Muhammad Azam
(Director)


Nabiha Shah Nawaz Cheema
(Director)


Rana Muhammad Mushtaq
(Director)

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