

NISHAT MILLS LIMITED**EXCHANGES/2012/703****April 09, 2012**

1) The General Manager,
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329**Re: Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on March 31, 2012, hereunder: -

Total Outstanding Shares**351,599,848**

Less: Shares held by Directors/sponsors
Government Holdings as promoter/acquirer/controller
Shares held by Associated Companies (Cross Holdings)
Shares held with general public in physical Form

152,482,249
NIL
31,548,151
4,618,442

Free-Float:

(188,648,842)
162,951,006

Total number of shares available in CDS
Total number of shares in Physical Form

257,943,025
93,656,823

Thanking you,

Yours truly,

KHAJID MAHMOOD CHOCHAN
COMPANY SECRETARY

HEAD OFFICE

: 7-MAIN GULBERG, LAHORE PAKISTAN. UAN: 111 33 22 DO TEL: 05-42-36718211-89 FAX: 02-42-36718350 E-MAIL: nishat@nishatmills.com

REGISTERED OFFICE & SHARES DEPTT : NISHAT HOUSE, 88-A, LAWRENCE ROAD, LAHORE - PAKISTAN. UAN: 111 113 333 PH: (042) 36367812-15 TLX: 47523 NISHAT PK. FAX: (042) 36362414