NISHAT MILLS LIMITED

NISHAT GROUP

NML/STOCKEXC/2222

November 28, 2014

1) The General Manager,
   Karachi Stock Exchange Ltd.
   Stock Exchange Building
   Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**

2) The Secretary,
   Lahore Stock Exchange Ltd.
   19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 36368485**

3) The Secretary,
   Islamabad Stock Exchange Ltd.
   55-B, ISE Towers,
   Jinnah Avenue, ISLAMABAD. **Fax No. (051) 111 473 329**

SUB: DESPATCH OF 40% FINAL DIVIDEND WARRANTS

Dear Sir,

We have to inform you that the Warrants for 40% (i.e. Rs.4.00 per ordinary share) Final Cash Dividend 2014 for the financial year ended June 30, 2014 have been dispatched on November 27, 2014 through Courier, TCS to the entitled shareholders at their addresses registered with CDC and/or the Company. In case of mandate, the cheque portion of dividend warrants have been dispatched to the respective nominated banks whereas the certificate portions thereof have been dispatched to the concerned shareholders on their registered addresses.

It may be noted that in order to comply with the direction of Securities and Exchange Commission of Pakistan (SECP) in terms of SRO No. 831 (I)/2012 dated 05 July 2012 read with SRO No. 19 (I) /2014 dated 01 January 2014, and subject to approval of SECP, the Company has retained dividend warrants of those shareholders who have not so far provided their computerized National Identity Cards (CNIC) despite written notices to such shareholders as well as publication in the newspapers. Shareholders are advised to promptly send their CNICs to the Company to enable us to dispatch the retained dividend warrants.

A copy of notice in this regard is enclosed for information of all concerned.

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
COMPANY SERCRETARY

HEAD OFFICE : 7-MAIN GULBERG LAHORE PAKISTAN. UAN : +92-42-111 33 22 00 FAX : +92-42-35716349-50 WEBSITE: www.nishatmillsltd.com E-MAIL : nishat@nishatmills.com
KARACHI OFFICE : 1ST FLOOR KARACHI CHAMBERS, HASRAT MOHANI ROAD, KARACHI PAKISTAN. UAN : +92-21-111 33 22 00 FAX : +92-21-32412936
MILLS : NISHAT MILLS LIMITED, 12-KM FAISALABAD ROAD, SHEIKHUPURA. TEL : +92-56-111 33 22 00 FAX : +92-45-3882637

NISHAT MILLS LIMITED

NISHAT GROUP

DISPATCH OF 40% FINAL DIVIDEND WARRANTS FOR THE YEAR ENDED JUNE 30, 2014

We are pleased to inform our shareholders that the Dividend Warrants for 40% (i.e. Rs.4.00 per ordinary share) Final Cash Dividend 2014 for the financial year ended June 30, 2014 have been dispatched on November 27, 2014 through Courier, TCS to the entitled shareholders at their addresses registered with the CDC and/or the Company. In case of mandate, the cheque portions of dividend warrants have been dispatched to the respective nominated banks whereas the certificate portions thereof have been dispatched to the concerned shareholders on their registered addresses.

It may be noted that in order to comply with the direction of Securities and Exchange Commission of Pakistan (SECP) in terms of SRO No. 831 (I)/2012 dated 05 July 2012 read with SRO No. 19 (I) /2014 dated 01 January 2014, and subject to approval of SECP, the Company has retained dividend warrants of those shareholders who have not so far provided their computerized National Identity Cards (CNIC) despite written notices to such shareholders as well as publication in the newspapers. Shareholders are advised to promptly send their CNICs to the Company to enable us to dispatch the retained dividend warrants.

The shareholders who do not receive the Dividend Warrants within reasonable time may contact the Company's Registered Office & Share Department at the following address: -

Nishat House,
53-A, Lawrence Road,
Lahore.
Tel: 042-36360154, 042-111 113 333
Fax: 042-36367414

November 28, 2014

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY