

NOON PAKISTAN LIMITED

(Shares Department)

66 - Garden Block, New Garden Town, Lahore.

Tel: 042-5831462-63 Fax: 042-5831462

Website: www.noonpak.com

Email : shares@noonpak.com

NPL/SHR

30 April, 2009

✓ 1. The Secretary,
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
KARACHI-74000

Fax: 021-111-573-329
021-2437560
021-2415763

2. The Secretary
Lahore Stock Exchange (G) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal.
LAHORE-54000

Fax: 111-441-441

Dear Sir,

CONVERSION OF PREFERENCE SHARES INTO NON-VOTING ORDINARY SHARES /
CLOSURE OF SHARE TRANSFER BOOKS

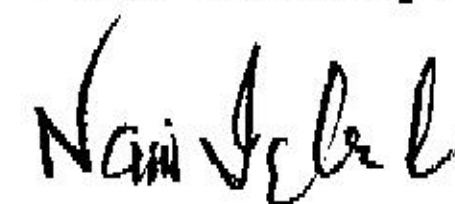
We have to inform you that the Share Transfer Books of the Preference Shares will be finally closed on 20 May, 2009 for the purpose of conversion of the shares into Non-voting Ordinary Shares and payment of accrued dividend.

The Share Transfer Books of the Company shall remain closed from 09 June, 2009 to 16 June, 2009 (both days inclusive) for holding the Extraordinary General Meeting.

Please inform the members of the Stock Exchange accordingly.

Thanking you,

Yours sincerely,



(SYED ANWAR ALI
Company Secretary

Encl: As above.