

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326036
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/LCR/AK/015/2016
February 02, 2016

Lt Col Muhammad Ashfaq (Retd)
Company Secretary
Noon Pakistan Limited
FFBL Complex, 2nd & 3rd Floor
103 - Upper Mall,
Lahore

Dear Sir,

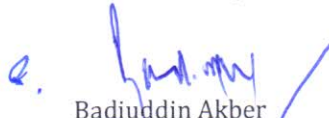
NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notices dated January 22, 2016 and January 21 2016 under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("**the Regulations**") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. **Ordinary Shares & Non-Voting Ordinary Shares** of your company and are pleased to notify pursuant to Regulation 8AA.2.2 that the Right Entitlements of **Noon Pakistan Limited** shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation 8AA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your company is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,


Badiuddin Akber
Chief Compliance & Risk Officer

Encl. As above

Copy to: -

- Executive Director (PRDD-SMD)
Securities and Exchange Commission of Pakistan
- Director/HOD (LCID-SMD)
Securities and Exchange Commission of Pakistan
- The Managing Director
Pakistan Stock Exchange Limited
- Chief Executive Officer
National Clearing Company of Pakistan Limited

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NOTICE OF DECLARATION OF CDS ELIGIBILITY

Notice is hereby given that based on the notices dated January 22, 2016 & January 21, 2016 of **Noon Pakistan Limited ("Issuer")** under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("**the Regulations**"), the Central Depository Company of Pakistan Limited has declared the **Letter of Rights** (Right Entitlements) in respect of **Ordinary Shares & Non-Voting Ordinary Shares** of the Issuer as Central Depository System ("**CDS**") Eligible Securities under Regulation 8AA.2.2 of the Regulations for the purposes of its CDS, with effect from **Wednesday, February 03, 2016**.

Karachi Dated: Tuesday, February 02, 2016

Badiuddin Akber
Chief Compliance & Risk Officer