



National Refinery Limited

7-B, Korangi Industrial Zone, Korangi, P.O. Box: 8228, Karachi-74900 - Pakistan.

PABX : 35064977-79

: 35064981-86

UAN : 111-675-675

Fax : 92-21-35054663

Website : www.nripak.com

Ref: 14/0815

August 18, 2015

The General Manager,
Karachi Stock Exchange Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
KARACHI
Fax No. 021-111-573-329

The Secretary,
Lahore Stock Exchange Limited,
19-Khayaban-e-Iqbal
Lahore
Fax No. 042-3636-8485

The Secretary,
Islamabad Stock Exchange Limited,
ISE Towers, 55-B, Jinnah Avenue,
ISLAMABAD
Fax No. 051-111-473-329

Subject: Financial Results for the year ended June 30, 2015

Further to our letter dated August 12, 2015 on the captioned subject, please be apprised that the Annual General Meeting of the Company has been rescheduled and will now be held on September 21, 2015 at 1600 hours at Marriott Hotel, Karachi.

The entitlement i.e. 100% cash dividend will be paid to the shareholders whose names will appear in the Register of Members on September 11, 2015.

The Share Transfer Books of the Company shall remain closed from September 11, 2015 to September 21, 2015 (both days inclusive). Transfers received at the office of Company's Share Registrar at the address below at the close of business on September 10, 2015 will be treated in time for the purpose of payment of entitlement to the transferees:

THK Associates (Pvt.) Limited
2nd floor, State Life Building No.3,
Dr. Ziauddin Ahmed Road,
KARACHI-75530.

We will be sending you required number copies of printed accounts for distribution amongst the TRE Certificate Holders of the Exchange 21 days before the date of AGM.

Regards,

Nouman Ahmed Usmani
Company Secretary
Telephone and Fax: 021-35061544