



OIL & GAS DEVELOPMENT COMPANY LTD.

Fax: 9209762
Ph: 9209762x 2623029
920023553
920023055

OGDCL HOUSE,
Plot No. 3, Jinnah Avenue,
Blue Area, Islamabad.

No.CS04-07/04-08/04-09/04-10(KSE/LSE/ISE)

August 12, 2008

1. The General Manager
Karachi Stock Exchange (Guarantee)
Limited, Stock Exchange Building
Stock Exchange Road
Karachi
Fax No: 021-2415763; 2437560
2. The Secretary
Lahore Stock Exchange (Guarantee)
Limited, 19-Khayaban-e-Iqbal
Lahore
Fax. No. 042-111441441
3. The Secretary
Islamabad Stock Exchange (G)
Limited, 101-E, Fazal-ul-Haq Road
Islamabad
Fax No. 051-2275044
4. London Stock Exchange,

Subject: **NOTICE FOR BOOK CLOSURE AND HOLDING OF ANNUAL GENERAL MEETING**

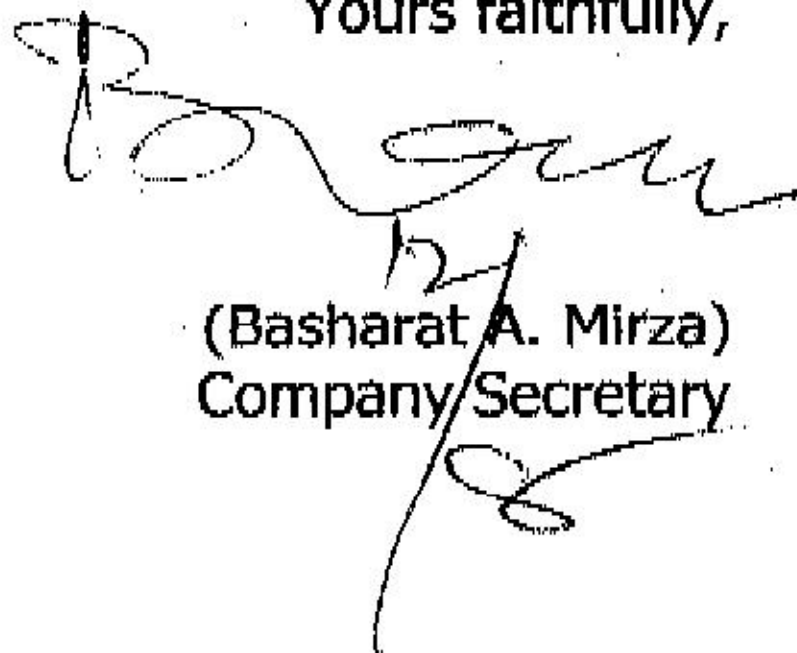
Dear Sir,

This is to Inform you that 11th Annual General Meeting (AGM) of the members of the Company will be held on Monday, September 29, 2008 at 10:00 AM at Company's registered office at Islamabad. The Share Transfer Books of the Company will, therefore, remain closed from September 23, 2008 to September 29, 2008 (both days inclusive) for the purpose of attendance in the AGM and to determine the entitlement of Final Dividend, if any declared by the Company at the time of consideration of annual accounts for the year 2007-08. ~~Share Transfer requests, complete in all respects received at the office of the~~ Shares Registrar by the close of business on Monday, September 22, 2008 will be treated in time for this purpose.

Formal Notice of Annual General Meeting will be issued in due course of time.

Thanking You.

Yours faithfully,


(Basharat A. Mirza)
Company Secretary