



OIL & GAS DEVELOPMENT COMPANY LTD.

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OGDCL HOUSE,
Plot No. 3, Jinnah Avenue,
Blue Area, Islamabad.

August 20, 2008

No. CS04-08 (KSE / LSE / ISE)

1. The General Manager
 Karachi Stock Exchange (Guarantee)
 Limited, Stock Exchange Building
 Stock Exchange Road
Karachi
 Fax No: 021-111-573-329, 2437560,
 2460923, 2415763

2. The Secretary
 Lahore Stock Exchange (Guarantee)
 Limited, 19-Khayaban-e-Iqbal
Lahore
 Fax. No. 042-111441441

3. The Secretary
 Islamabad Stock Exchange (Guarantee)
 Limited, 101-E, Fazal-ul-Haq Road
Islamabad
 Fax No. 051-2275044

4. London Stock Exchange Plc.
 10 Paternoster Square,
 London EC4M 7LS
 Tel: (44) 020 7334 8907

Subject: **Financial Results for the year ended June 30, 2008 & Merger /**
Amalgamation of Pirkoh Gas Company (Pvt.) Limited

Dear Sir,

Further to our letter of even number and date declaring our financial results, we are enclosing the following:

- (i) Consolidated Accounts with notes as Annex-II of the announcement.
- (ii) OGDCL only Annual Accounts with notes as Annex-III of the announcement.
- (iii) Highlights to the Accounts as Annex-IV.

2. You may inform the members of the exchange accordingly.

Encl: **As stated**

Yours faithfully,

(Basharat A. Mirza)
 GM / Company Secretary