



OIL & GAS DEVELOPMENT COMPANY LTD.

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 Ph: ~~9209762~~ 2623029
 920023553
 920023055

OGDCL HOUSE,
 Plot No. 3, Jinnah Avenue,
 Blue Area, Islamabad.

August 22, 2008

No. CS04-08 (KSE / LSE / ISE)

1. The General Manager
 Karachi Stock Exchange (Guarantee)
 Limited, Stock Exchange Building
 Stock Exchange Road
Karachi

Fax No: 021-111-573-329, 2437560,
 2460923, 2415763

3. The Secretary
 Islamabad Stock Exchange (Guarantee)
 Limited, 101-E, Fazal-ul-Haq Road
Islamabad
 Fax No. 051-2275044

2. The Secretary
 Lahore Stock Exchange (Guarantee)
 Limited, 19-Khayaban-e-Iqbal
Lahore
 Fax. No. 042-111441441

4. London Stock Exchange Plc.
 10 Paternoster Square,
 London EC4M 7LS
 Tel: (44) 020 7334 8907

Subject: **NOTICE OF ANNUAL GENERAL MEETING**

Dear Sir,

Enclosed please find a copy of the Notice of Annual General Meeting to be held on Monday, September 29, 2008 for circulation amongst your members.

Thanking you

Yours faithfully,


 22
 (Basharat A. Mirza)
 GM / Company Secretary

Encl: as above