

**OIL & GAS DEVELOPMENT COMPANY LTD.**

Fax: ~~9209762~~ 2623029
Ph: ~~9209729~~
920023553
920023055

**OGDCL HOUSE,
Plot No. 3, Jinnah Avenue,
Blue Area, Islamabad.**

No.CS04-08(KSE / LSE / ISE)

September 10, 2008

- | | |
|---|---|
| 1. The General Manager,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
<u>Karachi.</u>
Fax #: 021-111-573-329 / 2415763 | 3. The Secretary,
Islamabad Stock Exchange (G)
Ltd.,
101-E, Fazal-ul-Haq Road,
<u>Islamabad.</u>
Fax #: 051-2275044 |
| 2. The Secretary,
Lahore Stock Exchange (G) Ltd.,
19-Khayaban-e-Iqbal,
<u>Lahore.</u>
Fax #: 042-111-441-441 | 4. London Stock Exchange,
10 Paternoster Square,
<u>London EC4M 7LS.</u>
Tel #: (44) 20 7334 8907 |

SUBJECT: BUY BACK OF SHARES

Dear Sir,

It is to inform you that buy back of OGDCL shares by the Company has been included in the agenda of the meeting scheduled to be held on Thursday, September 11, 2008 for which a notice was issued to the members of the Board of Directors vide our letter No. Board/01-01(97th) dated August 21, 2008.

Thanking you,


Yours sincerely,
(Basharat A. Mirza)
General Manager /
Company Secretary
