



OIL & GAS DEVELOPMENT COMPANY LTD.

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OGDCL HOUSE,
Plot No. 3, Jinnah Avenue,
Blue Area, Islamabad.

No.CS04-07/04-08/04-09/04-10(KSE/LSE/ISE)

December 5, 2008

1. The General Manager
Karachi Stock Exchange (Guarantee)
Limited, Stock Exchange Building
Stock Exchange Road
Karachi
Fax No: 021-2415763; 2437560
2. The Secretary
Lahore Stock Exchange (Guarantee)
Limited, 19-Khayaban-e-Iqbal
Lahore
Fax. No. 042-111441441
3. The Secretary
Islamabad Stock Exchange (G)
Limited, 101-E, Fazal-ul-Haq Road
Islamabad
Fax No. 051-2275044
4. London Stock Exchange Plc.
10 Paternoster Square
London EC4M 7LS
Tel(44) 020 7334 8907

Subject: **NOTICE OF MEETING**

Dear Sir,

We are pleased to inform you that a meeting of the members of OGDCL is scheduled to be held on Wednesday December 24, 2008 at 10.00 am, at OGDCL House Islamabad in compliance with the orders of the Honourable Islamabad High Court to consider and if thought fit approve, adopt and agree to the Scheme of Arrangement for merger/amalgamation of PGCL Into OGDCL. Copy of the Notice to this affect is attached for circulation amongst your members.

The above information will be published in the newspapers shortly.

Thanking You.

Yours faithfully,

ENCL: 01


(Basharat A. Mirza)
General Manager /
Company Secretary

12