

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-8058****N O T I C E****December 22, 2008**

Reproduced hereunder letter received from **OIL & GAS DEVELOPMENT COMPANY LIMITED** for information of members of the Exchange.

**OIL & GAS DEVELOPMENT COMPANY LTD.**

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Plot No. 3, Jinnah Avenue,
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No.CS04-08

December 19, 2008

Mr. Muhammad Ghufraan
 Deputy General Manager
 The Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building,
 Stock Exchange Road
Karachi-74000.

Fax: 021-2410825

Subject:- **MERGER / AMALGAMATION OF PIRKOH GAS COMPANY (PVT) LIMITED WITH AND INTO OIL & GAS DEVELOPMENT COMPANY LIMITED**

Dear Sir,

Reference your letter No. KSE/C-1069-11566 dated December 16, 2008 regarding merger / amalgamation of Pirkoh Gas Company (Pvt) Limited with and into Oil & Gas Development Company Limited.

2. As desired we are enclosing the following documents:-
 - (a) Certified copy of resolution passed by the Board of Directors.
 - (b) Certified copy of the Court Order dated November 29, 2008 passed by Honourable Islamabad High Court is enclosed.
3. Following documents will be submitted upon approval:
 - (a) A copy of resolution to be passed by the share holders.
 - (b) 300 printed copies of the Scheme of Amalgamation / Merger for dissemination to the members of Stock Exchange.