



OIL & GAS DEVELOPMENT COMPANY LIMITED

No. CS04-08/04-08/04-09/04-10(KSE / LSE / ISE)

August 23, 2011

1. The General Manager
Karachi Stock Exchange (Guarantee)
Ltd
Stock Exchange Building
Stock Exchange Road
Karachi
Fax : 021-111-573-329, 32437560
32460923, 3245763

2. The Secretary
Lahore Stock Exchange (Guarantee) Ltd
19-Khayaban-e-Aiwan-e-Iqbal
Lahore
Fax: 042-111-441-441

3. The Secretary
Islamabad Stock Exchange (G) Ltd
55-B, ISE Towers, Jinnah Avenue
Islamabad
Fax: 051-111-473-329

4. London Stock Exchange Plc.
10 Paternoster Square
London EC4M 7LS
Tel: (44) 020 7334 8907

SUBJECT: **NOTICE OF ANNUAL GENERAL MEETING**

Sir,

Enclosed please find a copy of the Notice of Annual General Meeting to be held on Wednesday, September 28, 2011 for circulation amongst your members.

Thanking you.

Sincerely,

(Eram Ali Aziz)
Company Secretary

Encl: As above.