

**ORIX Leasing Pakistan Limited**

Overseas Investors Chamber of Commerce Building,
Talpur Road, Karachi-74000, Pakistan.
Tel: (021) 2426020-9 UAN: 111-24 24 24
Fax: (021) 2424315

September 30, 2009

The General Manager,
The Karachi Stock Exchange (Guarantees) Ltd
Stock Exchange Building, Stock Exchange Road,
Karachi.

Dear Sir,

NOTICE OF FINAL BOOK CLOSURE

This is to inform you that the Board of Directors in their meeting held on September 30, 2009 approved final closure of Share Transfer Books/Records of ORIX Investment Bank Pakistan Limited (OIB) at the close of business on October 27, 2009 for issuance of shares of ORIX Leasing Pakistan Limited to the shareholders of OIB in compliance with the Scheme of Amalgamation sanctioned on September 28, 2009 by the Securities and Exchange Commission of Pakistan. A copy of the subject notice is attached herewith.

Thanking you.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "R. Alfrey", written over a horizontal line.

Ramon Alfrey
Company Secretary

Cc to:

The Secretary
Lahore Stock Exchange (Guarantee) Limited.