

**ORIX****ORIX Leasing Pakistan Limited**

Overseas Investors Chamber of Commerce Building,
Talpur Road, Karachi-74000, Pakistan.
Tel: (021) 32426020-9 UAN: 111-24 24 24
Fax: (021) 32426687, 32432604, 32461634

April 18, 2011

Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
I.I. Chundrigar Road,
Karachi.

Attention: Mr. Mohammad Ghufraan
General Manager - Company Affairs division

Dear Sir,

**ORIX Leasing Pakistan Limited – Second TFC Issue
Book Closure for Eighth Profit & Fourth Principal Redemption
Payment of Term Finance Certificates (TFCs)**

Please be informed that ORIX Leasing Pakistan Limited is paying Eighth Profit and Fourth Principal redemption in respect of Second issue of Term Finance Certificates (TFCs) on May 25, 2011.

The Transfer Books pertaining to the TFCs shall remain closed from May 12, 2011 to May 25, 2011 (both days inclusive). Transfers received at the Company's Registrars i.e. Noble Computer Services (Pvt) Limited, Mezzanine Floor, House of Habib Building (Siddiqsons Tower), 3-Jinnah Cooperative Housing Society, Main Sharah-e-Faisal, Karachi, Phone # 34325482 - 87 at the close of business on Wednesday May 11, 2011 will be treated in time for the purpose of the entitlement for Eighth Profit and Fourth Principal Redemption value.

Please communicate the information to the members of your Exchange.

Thanking you.

Yours faithfully,

Ali Akbar Abdullah
Company Secretary