

**ORIX****ORIX Leasing Pakistan Limited**

Islamic Chamber of Commerce Building, Ground Floor,
ST-2/A, Block-9, Clifton, Karachi-75600, Pakistan.
Tel: (021) 3530 3560-64 (Five Lines)
Fax: (021) 3530 3570-71

October 18, 2011

Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
I.I. Chundrigar Road,
Karachi.

Attention: Mr. Mohammad Ghufraan
General Manager - Company Affairs division

Dear Sir,

ORIX Leasing Pakistan Limited – Second TFC Issue
Book Closure for Ninth Profit & Fifth Principal Redemption Payment
of Term Finance Certificates (TFCs)

Please be informed that ORIX Leasing Pakistan Limited is paying Ninth Profit and Fifth Principal redemption in respect of Second issue of Term Finance Certificates (TFCs) on November 25, 2011.

The Transfer Books pertaining to the TFCs shall remain closed from November 12, 2011 to November 25, 2011 (both days inclusive). Transfers received at the Company's Registrars i.e. Noble Computer Services (Pvt) Limited, First Floor, House of Habib Building (Siddiqsons Tower), 3-Jinnah Cooperative Housing Society, Main Sharah-e-Faisal, Karachi, Phone # 34325482 - 87 at the close of business on Friday November 11, 2011 will be treated in time for the purpose of the entitlement for Ninth Profit and Fifth Principal Redemption value.

Please communicate the information to the members of your Exchange.

Thanking you.

Yours faithfully,


Effat Assad
Company Secretary