

**ORIX****ORIX Leasing Pakistan Limited**

ORIX Building, Plot No. 16, Sector No. 24,
Korangi Industrial Area, Karachi-74800.
Tel : (021) 3514 4029-40 UAN: 111 24 24 24

August 3, 2012

Mr. Muhammad Ghufraan
DGM Companies Affairs
The Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Karachi.

Dear Sir,

Delisting of Second TFC Issue

Attached please find Auditor's Certificate, confirming final redemption of the subject TFCs as required vide your letter KSE/ C589-3665 dated April 27, 2012 in the matter of its delisting.

Thanking You,

Yours Sincerely

Effat Assad
Company Secretary