

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-4119****N O T I C E****August 04, 2009**

Reproduced hereunder letter received from PACE (PAKISTAN) LIMITED, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



July 31 2009

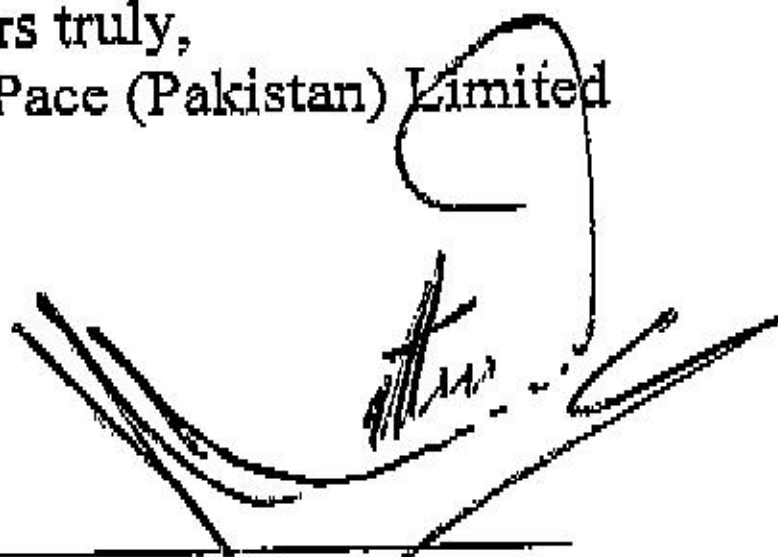
The Managing Director
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Further issue of 9,210,919 shares of Pace (Pakistan) Limited ("the Company") against Conversion of Foreign Currency Convertible Bonds ("FCCB's") amounting to US \$ 2.00 million along with interest accrued thereon.

Dear Sir,

Reference to our earlier letter dated 24 July 2009, please find enclosed herewith the copy of Auditor's Certificate dated July 28, 2009 for issued, subscribed and paid up capital of Pace (Pakistan) Limited for your information and record.

Yours truly,
For Pace (Pakistan) Limited



Abdul Sattar
DGM Corporate Affairs

For details please visit KSE WebSite.