

PAK ELEKTRON LIMITED

17 - Aziz Avenue, Canal Bank, Gulberg - V, Lahore - 54660, Pakistan.
G. P. O. Box No. 675 Telephone: 92 - 42 - 35718274 - 77 & 35717364 - 66,
Fax: 92-42-35762707, 35717785 & 35715105 E-mail: saigolgroup@saigols.com

September 07, 2015

The General Manager,
The Karachi Stock Exchange Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Material Information

Dear Sir,

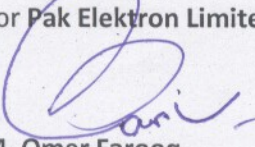
In accordance with the requirement of applicable provisions of the Securities Act, 2015 and the Rule Book of Karachi Stock Exchange Limited and applicable provisions of Listing Regulations, we hereby convey the following information:

"with reference to the special resolution passed by the shareholders of the Company in their Extraordinary General Meeting held on July 23, 2015 for issue of 40,000,000 ordinary shares "without right offering" for cash consideration to be applied for settlement of Privately Placed Term Finance Certificates held by National Bank of Pakistan ("NBP"), subject to approval of Securities and Exchange Commission of Pakistan as intimated to you vide notification dated 23 July 2015, we have to inform you that NBP has withdrawn its offer for the above arrangement for issuance of shares by the Company. Any further development on this issue will be intimated to you in accordance with the applicable legal provision."

A disclosure form is attached herewith.

You may inform the members of your Exchange, accordingly.

Yours faithfully,
For Pak Elektron Limited


M. Omer Farooq
Company Secretary

Copy to:

1. **The Commissioner, Securities Market Division,**
Securities & Exchange Commission Pakistan,
Islamabad.
2. **The Commissioner, Corporate Supervision Department,**
Securities & Exchange Commission Pakistan,
Islamabad.

Page 1 of 2



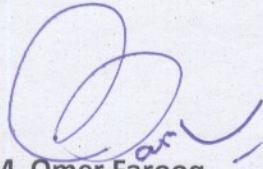
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PAK ELEKTRON LIMITED DISCLOSURE FORM

September 07, 2015

Name of the Company	Pak Elektron Limited
Date of Report (Date of earliest event reported if applicable)	July 23, 2015
Exact Name of the Company as specified in its Memorandum	Pak Elektron Limited
Registered address of the Company	17-Aziz Avenue, Canal Bank, Gulberg – V, Lahore.
Contact Information	M. Omer Farooq Company Secretary Tel: 042-35718274-77 Fax: 042-35762707
Disclosure of inside information by the Company in terms of Securities Act, 2015	"with reference to the special resolution passed by the shareholders of the Company in their Extraordinary General Meeting held on July 23, 2015 for issue of 40,000,000 ordinary shares "without right offering" for cash consideration to be applied for settlement of Privately Placed Term Finance Certificates held by National Bank of Pakistan ("NBP"), subject to approval of Securities and Exchange Commission of Pakistan as intimated to you vide notification dated 23 July 2015, we have to inform you that NBP has withdrawn its offer for the above arrangement for issuance of shares by the Company. Any further development on this issue will be intimated to you in accordance with the applicable legal provision."


M. Omer Farooq
Company Secretary

Page 2 of 2