PERVEZ AHMED SECURITIES LIMITED

Corporate Member - Lahore Stock Exchange (Guarantee) Limited
317-Lahore Stock Exchange Building, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.

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NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of Pervez Ahmed Securities Limited will be held at the Registered Office of the Company 20-K, Gulberg II, Lahore on Tuesday, September 15, 2009 at 11:30 a.m. to transact the following business:

ORDINARY BUSINESS
To confirm the minutes of the Third Annual General Meeting held on October 31, 2008.

SPECIAL BUSINESS
To consider and if deemed fit to pass the following as a special resolution.
Special Business – 1, Increase in Authorized Capital

"**Resolved** that the Authorized Capital of the Company be and is hereby increased from Rs. 900,000,000 divided into 90,000,000 Ordinary shares of Rs. 10/- each to Rs. 2,600,000,000 divided into 260,000,000 Ordinary shares of Rs. 10/- each

"**Resolved Further** that the Memorandum & Articles of Association of the Company be and is hereby allowed to be altered by substituting the figures and words of ' Rs. 900,000,000 (Rupees nine hundred million) divided into 90,000,000 Ordinary shares of Rs. 10/- each' appearing in Clause V of the Memorandum of Association and Article 4 of the Articles of Association of the Company with the figures & words 'Rs. 2,600,000,000 (Rupees two billion six hundred million) divided into 260,000,000 Ordinary shares of Rs.10/- each ' by creation of 170,000,000 new Ordinary shares of Rs. 10/- each."

Special Business – 2, Issue of Right Shares At Discount

To consider and, if thought fit, to pass with or without modification, the following special resolutions in terms of section 84 of the Companies Ordinance, 1984 for authorizing the Company to issue 178,992,421 right shares at 50% discount to the par value of Rs. 10/- per share i.e. Rs. 5 per shares

"**Resolved** that the approval of the shareholders be and is hereby accorded in terms of Section 84 of the Companies Ordinance, 1984 that the Company be and is hereby authorized to issue 178,992,421 right shares at 50% discount to the par value of Rs. 10/- per share i.e. Rs. 5 per shares."

The aforementioned resolution is subject to approval from the Securities & Exchange Commission of Pakistan.

Special Business – 3, Investment in associated undertakings

To consider and, if thought fit, to pass with or without modification, the following special resolutions in terms of section 208 of the Companies Ordinance, 1984 for authorizing investment by way of purchase of / subscribe for the ordinary shares of D.S. Industries Limited

"**Resolved** that approval of the shareholders be and is hereby accorded in terms of Section 208 of the Companies Ordinance, 1984 that the Company be and is hereby authorized to make investments for purchasing / acquiring fully paid ordinary shares of D.S. Industries Limited for Rs. 175,000,000 (Rupees one hundred seventy five million only)."

"**Further resolved** that Mr. Pervez Ahmed – Chief Executive and Rizwan Atta – Company Secretary be and are hereby authorized, any one singly' to give effect to the resolution as mentioned above and to do or cause to be done all acts, deeds and things that may necessary or required for the increase in the Authorized Capital of the Company."

By the order of the Board
Rizwan Atta
Rizwan Atta
Company Secretary

Lahore: August 18, 2009