PIBT Pakistan International Bulk Terminal Limited

July 22, 2015

Mr. Muhammad Ghufran,
DGM Companies Affairs,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Karachi.

RE: Material Information – Issuance of 189,653,626 shares to IFC as Otherwise than Right

Dear Sir,

This is in reference to your letter no. KSE C-1143-7859 dated November 27, 2014 and continuation letter no. KSE/C-1143-3539 dated May 11, 2015 on the above subject.

In this connection, please find enclosed the following documents / information as required;

1. Certified true copy of "Return of Allotment i.e. Form-3" as filed with the Registrar of Companies
2. Auditor's Certificate confirming increase in paid-up capital of the Company along with total paid-up capital after issuance of shares as Otherwise than Right.
3. Cheque of Rs. 1,896,536 towards payment of additional listing fee.

We look forward to your continued co-operation. In case of any queries,, please feel free to contact us.

Yours faithfully,

Arsalan I. Khan
Company Secretary

encls: as stated

A Marine Group Company

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