



PICIC
INSURANCE

PICIC Insurance Limited
3rd Floor, Nadir House, I.I. Chundrigar Road,
Karachi

Tel: No: 021-32410781
Fax: No: 021-32410782

AC/017/18
January 31, 2018

Muhammad Ghufan
Deputy General Manager - Operation
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sir,

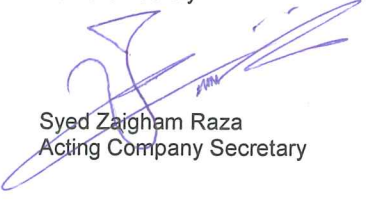
With reference to your letter # PSX/ C-121 dated January 8, 2018 in this response of our letter # AC/013/18 dated January 19, 2018.

Further, please find attached the following document for your record:

1. Certified copy of order of the Honorable High Court of Sindh sanctioning the scheme of amalgamation.

Kindly acknowledge.

Yours Sincerely


Syed Zaigham Raza
Acting Company Secretary



Mr. Akbar Ali
Mr. Abdullah

Presented on 30/12/2017

Deputy Registrar (O.S.)

IN THE HIGH COURT OF SINDH AT KARACHI
(Original Company Jurisdiction)

JCM No. 45/2017

under sections 279, 280, 281 & 282
of the Companies Act, 2017

**In the matter of merger of PICIC Insurance Ltd. and Crescent
Star Food (Pvt.) Ltd.**

- 1- **M/s. PICIC Insurance Ltd.**
a company incorporated under
the Companies Ordinance, 1984
in Pakistan and having its office situated
at 3rd Floor, Nadir House,
I.I. Chundrigar Road,
Karachi.
- 2- **M/s. Crescent Star Foods (Pvt.) Ltd.**
a company incorporated under the
Companies Ordinance, 1984
in Pakistan and having its registered office
situated at 2nd Floor, Nadir House,
I.I. Chundrigar Road,
Karachi.

Petitioners

**PETITION UNDER SECTION 279 OF THE COMPANIES ACT,
2017 READ WITH SECTIONS 280, 281 AND 282 OF THE
COMPANIES ACT, 2017**



ORDER SHEET
HIGH COURT OF SINDH AT KARACHI
J. C. Misc. No. 45 of 2017

Date

Order with signature of Judge

1. For orders on CMA No.364/2017.

2. For orders on CMA No.365/2017.

3. For orders on CMA No.366/2017.

4. For hearing of main petition.

(Advertisement of main petition in terms of Rule 76 r/w Rule 19 of the Companies Ordinance (Court) Rules, 1997)

03.01.2018:-

M/s. Salim Salam Ansari and Zeeshan Abdullah,
Advocates for Petitioners.

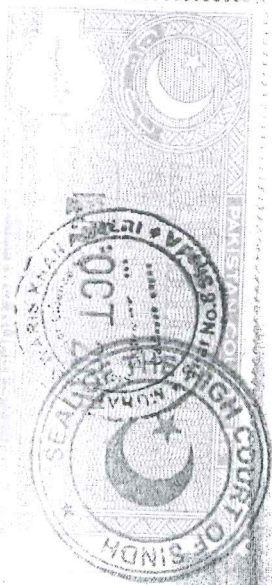
1. Granted.

2. Granted subject to all just exceptions

3&4. Per learned counsel for the petitioner the codal formalities have been complied with as per the report submitted by the Assistant Registrar dated 30.12.2017. Advertisement should be published in terms of Rule 76 r/w Rule 19 of the Companies Ordinance (Court) Rules, 1997 and notice be issued to the Additional Registrar of SECP for filing their comments. Meeting under Section 279 of the Companies Act, 2017 should be convened within a period of sixty (60) days and not earlier than thirty (30) days after notice to all stakeholders of the petitioners at their registered addresses as well as by way of publication.

Nasir/-

sdt/-
J. Hasan Azhar Rizvi
Judge



CERTIFIED TO BE TRUE COPY

HIGH COURT OF SINGAPORE

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Assistant Registrar (Copying)

Assistant Registrar (Copying)